

SHREYANS INDUSTRIES LTD.
REGD. OFFICE: VILLAGE BHOLAPUR
P.O. SAHABANA, CHANDIGARH ROAD,
LUDHIANA - 141 123

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.06.2012
(Rs. in Lacs)

SNO	PARTICULARS	Quarter ended 30.06.2012 (Un-audited)	Quarter ended 31.03.2012 (audited)	Quarter ended 30.06.2011 (Un-audited)	Year ended 31.03.2012 (Audited)
1	Income from operations				
	(a) Net sales/ income from operations (Net of excise duty)	7804.80	7582.84	6560.62	27584.08
	(b) Other operating income	53.13	-18.86	26.40	40.38
	Total income from operations (net)	7857.93	7563.98	6587.02	27624.46
2	Expenses				
	(a) Cost of materials consumed	3888.65	3514.97	3353.05	13361.78
	(b) Purchases of stock-in-trade	0.00	0.94	0.00	0.94
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-106.67	201.37	-248.03	100.33
	(d) Employee benefits expense	731.59	651.81	596.98	2465.45
	(e) Depreciation and amortisation expense	252.00	247.44	226.50	914.44
	(f) Other expenses				
	(i) Power & Fuel	1917.49	1789.16	1738.88	7189.29
	(ii) Manufacturing Exp.	538.43	551.59	400.75	1818.91
	(iii) Others	221.41	115.03	236.31	846.02
	Total expenses	7442.90	7072.31	6304.44	26697.16
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	415.03	491.67	282.58	927.30
4	Other income	9.00	0.00	18.00	60.45
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	424.03	491.67	300.58	987.75
6	Finance costs	185.89	182.93	139.37	612.07
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	238.14	308.74	161.21	375.68

8	Exceptional items	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	238.14	308.74	161.21	375.68
10	Tax expense	81.00	108.76	45.00	147.76
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	157.14	199.98	116.21	227.92
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	157.14	199.98	116.21	227.92
14	Paid-up equity share capital (Face Value of Equity Share is Rs. 10/- each)	1382.47	1382.47	1382.47	1382.47
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	5227.82
16.i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)				
	(a) Basic	1.14	1.45	0.84	1.65
	(b) Diluted	1.14	1.45	0.84	1.65
16.ii	Earnings per share (after extraordinary items),(of Rs.10/- each) (not annualised)				
	(a) Basic	1.14	1.45	0.84	1.65
	(b) Diluted	1.14	1.45	0.84	1.65

PART II

Select Information for the Quarter Ended 30th June 2012

	Particulars	Quarter ended 30.06.2012	Quarter ended 31.03.2012	Quarter ended 30.06.2011	Year ended 31.03.2012
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	7488812	7487362	7487362	7487362
	- Percentage of shareholding	54.17%	54.16%	54.16%	54.16%
2	Promoters and Promoter Group Shareholding				
	**				
	a) Pledged / Encumbered				
	- Number of shares	5426037	5426037	5426037	5426037

- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	85.64	85.62%	85.62%	85.62%
- Percentage of shares (as a % of the total share capital of the company)	39.25	39.25%	39.25%	39.25%
b) Non - encumbered				
- Number of shares	909701	911151	911151	911151
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	14.36	14.38%	14.38%	14.38%
- Percentage of shares (as a % of the total share capital of the company)	6.58	6.59%	6.59%	6.59%

	Particulars	Quarter ended 30.06.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	1
	Received during the quarter	9
	Disposed of during the quarter	10
	Remaining unresolved at the end of the quarter	0

Notes:

1. The above un-audited results have been reviewed by the Audit Committee of the Company and approved by the Board of Directors of the Company at its meeting held on 09.08.2012.
2. The company is a single segment company, i.e. Writing & Printing Paper, therefore the disclosure under segment reporting is not required.
3. Previous years figures have been regrouped/recasted wherever necessary.
- 4 . Promoters holdings are pledged with Financial Institutions for term loans availed of by the company.

**By Order of the Board
for Shreyans Industries Limited**

Place : Ludhiana
Date:09.08.2012

**VISHAL OSWAL
Vice-Chairman & Managing Director**