SHREYANS INDUSTRIES LTD. REGD. OFFICE: VILLAGE BHOLAPUR P.O. SAHABANA, CHANDIGARH ROAD, LUDHIANA - 141 123

AUDITED FINANCIAL RESULTS	FOR THE YEAR ENDED 31.03.2012

	AUDITED FINANCIAL RESULTS FOR THE YEA	DHIANA - 141 1 AR ENDED 31.((Rs. in I	acs)
		Quarter	Quarter	Quarter	Year ended	Year ended
		ended	ended	ended	31.03.2012	31.03.2011
		31.03.2012	31.12.2011	31.03.2011	(Audited)	(Audited)
		(Audited)	(Un-audited)	(Audited)	(Addited)	(Addited)
S.NO.	PARTICULARS	(Audited)	(on-addited)	(Audited)		
1	SALES/INCOME FROM OPERATIONS	7820.23	6895.42	7204.15	28763.41	26418.17
2	EXPENDITURE	1020.20	0000.12	1201.10	20100.11	20110111
	a) (INCREASE)/DECREASE IN STOCK IN TRAD	201.37	21.18	(0.44)	100.33	(126.85)
	b) CONSUMPTION OF RAW MATERIALS	3514.97	3211.46	3249.96	13361.78	12527.71
	c) PURCHASE OF TRADED GOODS	0.94	0.00	13.03	0.94	46.75
	d) EMPLOYEES COST	675.22	593.96	861.76	2465.45	2494.43
	e) DEPRECIATION	247.44	221.00	207.64	914.44	866.89
	f) OTHER EXPENDITURE	247.44	221.00	207.04	314.44	000.03
	i) Power & Fuel	1789.16	1862.75	1685.49	7189.29	6687.47
	ii) Manufacturing Expenses	551.59	428.71	456.88	1818.91	1733.81
	iii) Excise Duty	237.39	305.53	224.94	1179.33	837.57
	iv) Others					
	,	115.03	254.22	106.64	846.02	841.91
	g) TOTAL EXPENDITURE	7333.11	6898.81	6805.90	27876.49	25909.69
	PROFIT FROM OPERATIONS BEFORE OTHER					
3	INCOME, INTEREST AND EXCEPTIONAL ITEMS	487.12	(3.39)	398.25	886.92	508.48
4	OTHER INCOME	(18.86)	16.86	292.19	100.83	403.61
_	PROFIT BEFORE INTEREST AND					
5	EXCEPTIONAL ITEMS	468.26	13.47	690.44	987.75	912.09
6	INTEREST	182.93	149.07	119.44	612.07	498.32
	PROFIT AFTER INTEREST BUT BEFORE					
7	EXCEPTIONAL ITEMS	285.33	(135.60)	571.00	375.68	413.77
8	EXCEPTIONAL ITEMS (NET)	0.00	0.00	(290.00)	0.00	0.00
9	TAX EXPENSE	108.76	(30.00)	9.72	147.76	(58.28)
10	NET PROFIT FROM ORDINARY ACTIVITIES					
	AFTER TAX	176.57	(105.60)	271.28	227.92	472.05
11	EXTRA ORDINARY ITEMS	0.00	0.00	0.00	0.00	0.00
12	NET PROFIT FOR THE PERIOD	176.57	(105.60)	271.28	227.92	472.05
	PAID UP EQUITY SHARE CAPITAL (FACE		(100.00)	27 1.20	227.02	112.00
13	VALUE RS. 10/- PER SHARE)	1382.47	1382.47	1382.47	1382.47	1382.47
10	RESERVES EXCLUDING REVALUATION	1002.11	1002.11	1002.11	1002.11	1002.11
14	RESERVES					5227.82
15	EARNING PER SHARE (RS.)					0221.02
16	Before Extra Ordinary Items					
10	BASIC	1.28	(0.76)	1.96	1.65	3.41
		1.20	(0.76)	1.90	1.05	3.41
	DILUTED					-
	After Extra Ordinary Items		(
	BASIC	1.28	(0.76)	1.96	1.65	3.41
L	DILUTED					
17	PUBLIC SHAREHOLDING					
	NO. OF SHARES	7487362	7487362	7427362	7427362	7427362
	PERCENTAGE OF SHAREHOLDING	54.16	54.16	53.73	53.73	53.73
	PROMOTERS & PROMOTER GROUP					
18	SHAREHOLDING					
	A. PLEDGED/ ENCUMBERED (*)					
	NO. OF SHARES	5426037	5426037	5426037	5426037	5426037
	Percentage of Shares (as a % of the total					
	Shareholding of Promoters & Promoter Group)	85.62	85.62	84.82	84.82	84.82
	Percentage of Shares (as a % of the total share					
	capital of the company)	39.25	39.25	39.25	39.25	39.25
	B. NON-ENCUMBERED					
	NO. OF SHARES	911151	911151	971151	971151	971151
	Percentage of Shares (as a % of the total	0.1101	0.1101	0. 1101	0.1101	001
	Shareholding of Promoters & Promoter Group)	14.38	14.38	15.18	15.18	15.18
	Percentage of Shares(as a % of the total share	17.00	17.00	10.10	10.10	10.10
	capital of the company)	6.59	6.59	7.02	7.02	7.02
	oupliar of the company	0.59	0.09	1.02	1.02	1.02

1 SHAREHO (a) Share c (b) Reserve (c) Money r Sub-total - 2 Share appli 3 Minority int 4 Non-current (a) Long-te (b) Deferrent (c) Other lo (d) Long-te Sub-total - 5 5 Current lia (a) Short-te (b) Trade p (c) Other ct (d) Short-te Sub-total - TOTAL - E ASSETS 6 6 Non-current (a) Fixed as (b) Goodwi (c) Non-current (d) Deferrent (a) Fixed as (b) Goodwi (c) Non-current (d) Deferrent (a) Fixed as (b) Goodwi (c) Non-current (d) Deferrent (b) Goodwi (c) Non-current (d) Deferrent (c) Non-current (d) Deferrent (b) Goodwi (c) Non-current (d) Deferrent (b) Goodwi (c) Non-current (c) Non-current (b) Deferrent (b) Inventout (c) Non-current <th colspan="5">ATEMENT OF ASSETS & LIABILITIES AS ON 31.03.2012</th>	ATEMENT OF ASSETS & LIABILITIES AS ON 31.03.2012				
1 SHAREHO (a) Share c (b) Reserve (c) Money r Sub-total - 2 Share appli 3 Minority int 4 Non-current (a) Long-te (b) Deferrent (c) Other lo (d) Long-te Sub-total - 5 5 Current lia (a) Short-te (b) Trade p (c) Other cc (d) Short-te Sub-total - TOTAL - E ASSETS 6 6 Non-current (a) Fixed as (b) Goodwi (c) Non-current (d) Deferrent (a) Current ass (a) Current ass (a) Current ass (a) Current ass (a) Current (b) Inventor (b) Inventor (c) Trade reference (c) Trade reference (c) Trade reference	PARTICULARS	Year ended 31.03.2012 (un- audited)	Year ended 31.03.2011 (un- audited)		
1 SHAREHO (a) Share c (b) Reserve (c) Money r Sub-total - 2 Share appli 3 Minority int 4 Non-current (a) Long-te (b) Deferrent (c) Other lo (d) Long-te Sub-total - 5 5 Current lia (a) Short-te (b) Trade p (c) Other ct (d) Short-te Sub-total - TOTAL - E ASSETS 6 6 Non-current (a) Fixed as (b) Goodwi (c) Non-current (d) Deferrent (a) Fixed as (b) Goodwi (c) Non-current (d) Deferrent (a) Fixed as (b) Goodwi (c) Non-current (d) Deferrent (b) Goodwi (c) Non-current (d) Deferrent (c) Non-current (d) Deferrent (b) Goodwi (c) Non-current (d) Deferrent (b) Goodwi (c) Non-current (c) Non-current (b) Deferrent (b) Inventout (c) Non-current <th>AND LIABILITIES</th> <th>(un addited)</th> <th>(un addited)</th>	AND LIABILITIES	(un addited)	(un addited)		
(a) Share c (b) Reserve (c) Money r Sub-total - 2 Share appli 3 Minority inte 4 Non-curren (a) Long-te (b) Deferren (c) Other lo (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other ct (d) Short-te Sub-total - 7 Current ass (b) Goodwi (c) Non-curren (a) Fixed as (b) Goodwi (c) Non-curren (d) Deferren (e) Long-te (f) Other nc Sub-total - 7 Current ass (a) Current (b) Inventou (c) Trade re	IOLDERS FUND				
 (b) Reserved (c) Money r Sub-total - 2 Share appli 3 Minority inte 4 Non-curreet (a) Long-te (b) Deferreet (c) Other loo (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other co (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-current (a) Fixed ast (b) Goodwit (c) Non-current (d) Deferreet (e) Long-te (f) Other not Sub-total - 7 Current ass (a) Current (b) Inventood (c) Trade reet 		1382.47	1382.47		
(c) Money r Sub-total - 2 Share appli 3 Minority inti 4 Non-currer (a) Long-te (b) Deferrer (c) Other loi (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other ci (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed at (b) Goodwi (c) Non-curren (d) Deferrence (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade ref	rves and surplus	5455.75	5227.82		
Sub-total - 2 Share appli 3 Minority inte 4 Non-curree (a) Long-te (b) Deferree (c) Other lo (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other cu (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed at (b) Goodwi (c) Non-cur (d) Deferree (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventod (c) Trade p (c) Trade re (c) Current ass (c) Current (c) Current ass (c) Current (c) Curr	ey received against share warrants	0.00	0.00		
2 Share appli 3 Minority int. 4 Non-curren (a) Long-te (b) Deferren (c) Other lo (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other cu (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed at (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventou (c) Trade reference (c) Corrent ass (c) Current	I - Shareholders' funds	6838.22	6610.29		
3 Minority inti 4 Non-currer (a) Long-te (b) Deferrer (c) Other lo (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other cu (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferrer (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor	pplication money pending allotment	0.00	0.00		
4 Non-curren (a) Long-te (b) Deferren (c) Other lo (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other co (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventool (c) Trade ref		0.00	0.00		
(a) Long-te (b) Deferred (c) Other lo (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other co (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed at (b) Goodwi (c) Non-cur (d) Deferred (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventoo (c) Trade red		0.00	0.00		
(b) Deferrer (c) Other Io (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other cu (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed at (b) Goodwi (c) Non-cur (d) Deferrer (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventoo (c) Trade reference (c)		1669.98	1197.83		
(c) Other lo (d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other cu (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed aa (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade ref	rred tax liabilities (net)	2003.76	1989.38		
(d) Long-te Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other cu (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventoo	r long-term liabilities	61.20	65.81		
Sub-total - 5 Current lia (a) Short-te (b) Trade p (c) Other cu (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor		726.44			
5 Current lia (a) Short-te (b) Trade p (c) Other cu (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferree (e) Long-te (f) Other nc Sub-total - 7 Current ass (a) Current (b) Inventod (c) Trade reference (c) Trade refe	I - Non-current liabilities	4461.38	3955.18		
(a) Short-te (b) Trade p (c) Other cu (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		4401.30	3933.10		
(b) Trade p (c) Other cc (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other nc Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		2302.80	1267.18		
(c) Other ci (d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		3479.35	3000.04		
(d) Short-te Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		2208.10	2196.85		
Sub-total - TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferrer (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		58.54	78.44		
TOTAL - E ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferrer (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re	I - Current liabilities	8048.79			
ASSETS 6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferree (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		19348.39	17107.98		
6 Non-curren (a) Fixed as (b) Goodwi (c) Non-cur (d) Deferren (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		19340.39	17107.30		
(a) Fixed as (b) Goodwi (c) Non-cur (d) Deferred (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re					
(b) Goodwi (c) Non-cur (d) Deferred (e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		44700.00	10132.43		
(c) Non-cur (d) Deferred (e) Long-te (f) Other nc Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re	lassets	<u>11726.06</u> 0.00			
(d) Deferrer (e) Long-te (f) Other nc Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re			0.00		
(e) Long-te (f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		2.01			
(f) Other no Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re		0.00 513.41	0.00		
Sub-total - 7 Current ass (a) Current (b) Inventor (c) Trade re (c) Trade re	-term loans and advances	0.45	957.00 0.45		
7 Current ass (a) Current (b) Inventor (c) Trade re	al - Non-current assets	12241.93	0.45		
(a) Current (b) Inventor (c) Trade re		12241.93	11091.69		
(b) Inventor (c) Trade re		8.43	19.84		
(c) Trade re					
		2986.06 2639.84	2409.86 2125.65		
(d) Coch or	and cash equivalents	302.70	2125.65 243.04		
	term loans and advances	1169.43	1217.69		
	current assets	0.00	0.00		
TOTAL - A	I - Current assets	7106.46 19348.39	6016.08 17107.97		

Notes:

1. The above un-audited results have been reviewed by the Audit Committee of the Company and approved by the Board of Directors of the Company at its meeting held on 28.05.2012

2. The company is a single segment company, i.e. Writing & Printing Paper, therefore the disclosure under segment reporting is not required.

3. Status of investor complaints for the Quarter ended 31st December, 2011 Beginning Received Resolved Pending at the end of quarter NIL 09 08 01

4. Previous years figures have been regrouped/recasted wherever necessary.

5. (*) These shares have been pledged with Financial Institutions/Banks for loans availed of by the company.

6. The figures for the quarter ending 31st March 2012 and 31st March 2011 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the last quarter of the current as well as previous year.

By Order of the Board for Shreyans Industries Limited

Place : Ludhiana Date:28.05.2012 RAJNEESH OSWAL Chairman & Managing Director